

Annex A.1.3

NATURAL GAS DEMAND OUTLOOK**REFERENCE CASE**

(In Billion Cubic Feet, BCF)

| Philippines | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|------------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Power Generation | 62.00 | 65.00 | 70.00 | 74.00 | 79.00 | 95.00 | 107.00 | 121.00 | 139.00 | 155.00 |
| Transport | 0.13 | 0.35 | 4.05 | 4.44 | 4.83 | 5.66 | 6.65 | 7.38 | 7.77 | 7.83 |
| Industrial | 1.32 | 2.64 | 3.05 | 3.10 | 3.16 | 3.96 | 4.68 | 5.70 | 6.44 | 7.19 |
| Total | 63.45 | 67.99 | 77.10 | 81.54 | 86.99 | 104.62 | 118.33 | 134.08 | 153.21 | 170.02 |

HIGH INDIGENOUS CASE

(In Billion Cubic Feet, BCF)

| Philippines | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|------------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Power Generation | 62.00 | 65.00 | 70.00 | 74.00 | 79.00 | 95.00 | 107.00 | 122.00 | 143.00 | 159.00 |
| Transport | 0.13 | 0.35 | 4.05 | 4.44 | 4.83 | 5.66 | 6.65 | 7.38 | 7.77 | 7.83 |
| Industrial | 1.32 | 2.64 | 3.05 | 3.10 | 3.16 | 3.96 | 4.68 | 5.70 | 6.44 | 7.19 |
| Total | 63.45 | 67.99 | 77.10 | 81.54 | 86.99 | 104.62 | 118.33 | 135.08 | 157.21 | 174.02 |